

Meeting Learners' Expectations: A Survey-Based Methodology for Quality Improvement

Alicia Sanchez, Ph.D. and Judith Bayliss, Ph.D.,

Defense Acquisition University



DAU Is

Training the 187,000-strong **Defense Acquisition Workforce**

700 Professionals Supporting the Warfighter

World-wide: Fort Belvoir, VA headquarters with 5 Campuses & 2 Colleges

Courses, consulting, credentials, job tools, performance support, webinars, workshops, events, conferences, partnerships, research, journals, community & communications

Chief Learning Officer's Learning Elite: 2017 Top Learning Organization in the World



Meeting Learners' Expectations: A Survey-based Methodology for Quality Improvement

PANELISTS
Judith Bayliss, PhD
Alicia Sanchez, PhD

Who We Are







Dr. William Schleckser, formerly DAU



Dr. Chris Hardy, DAU

What DAU Does

We *train* the Defense Acquisition Workforce:

- 1. Business and Financial Management
- 2. Contracting
- 3. Engineering and Technology Management
- 4. Logistics and Sustainment
- 5. Program Management
- 6. Requirements

187,000+ Learners

DAU Values

Experiences:

- Training built from effective andragogy
- Supported by current learning science

Opportunities:

- Learner-informed design decisions
- Sound, repeatable methodology

Evidence:

- Institutional goals met
- Actionable data for decisions

What We Did

- 1. Identified a strategically critical question/information need.
- 2. Determined a survey methodology.
- 3. Assembled an ad hoc team. Don't do it that way.
- 4. Collected data.
- 5. Found statistician. See point 3 again.
- 6. Analyzed date.
- 7. Communicated findings.
- 8. Defined next steps and resource needs for ongoing research.

Why We Did It

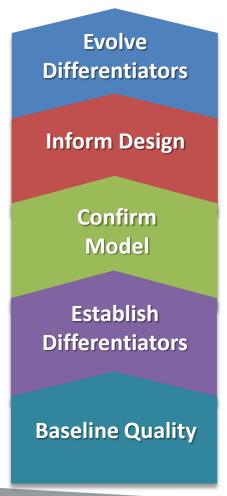
Tested working assumptions about:

- DAU's training products
- Design & quality
- Customers' values & expectations

So DAU can act with data not supposition.

Learners Are CONSUMERS!





How *IMPRESSED* would you be if your learning experience were...

1	ENGAGING	7	TEST OUT
2	GAMES AND SIMULATIONS	8	RELEVANCE
3	REAL WORLD EXAMPLES	9	CHOICES
4	WHY IT'S IMPORTANT	10	LEARN BY DOING
5	PRIOR KNOWLEDGE ACCOUNTED	11	MOTIVATING
6	VISUALLY APPEALING	12	EMOTIONALLY COMPELLING

Methodology

Survey Instrument:

- 12 questions
- 7-point Likert scale
- Area reserved for qualitative comments

Sample:

- 736 responses
- 395 comments

Population: 3,000 (DoD Acquisition Community)

What We Found

DAU's customers were:

- Responsive
- Credible
- Consistent in their expectations

Bottom Line: Valid statistical model describing Impressiveness as a feature of training programs that can serve as guidance for design decisions.

Analysis

Qualitative Analysis

- Comments fractures into themes
- Themes reserved to inform quantitative analysis and model building

Quantitative Analysis

- Descriptive analysis revealed fairly normal distributions
- Correlation revealed correlated relationships among 9 of 12 variables (3 removed)
- Principal Component Analysis revealed remaining 9 components had communalities of greater than 0.75
- Other findings
 - Latent variable (Impressiveness) is highly unique
 - Observed variables very stable with low variability
 - Biplot provided some proof of this
- Path Analysis (ML) performed in R on model

Correlation Matrix

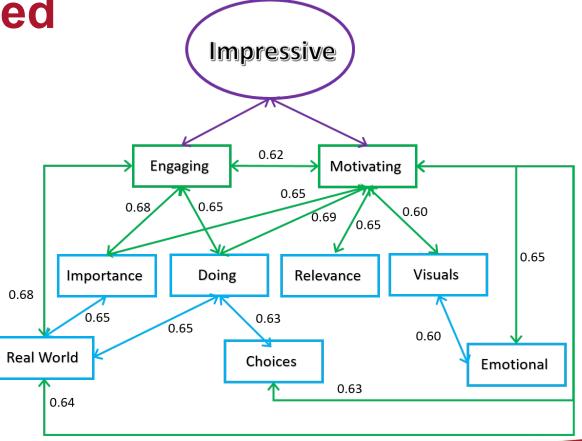
Correlation Matrix

		Engage	GSIM	Realworld	Whylmport	PriorKnow	Visual	Testout	Relevant	Choices	Learnbydo	Motivate	Emotional
Correlation	Engage	1.000	.519	.646	.681	.569	.575	.380	.575	.514	.645	.692	.588
	GSIM	.519	1.000	.496	.434	.427	.493	.266	.293	.410	.504	.474	.527
	Realworld	.646	.496	1.000	646	.523	.539	.434	.564	.511	608	.636	.501
	Whylmport	.681	.434	.646	1.000	.511	.532	.389	.588	.480	.571	.653	.524
	PriorKnow	.569	.427	.523	.511	1.000	.581	.448	.521	.508	.544	.572	.490
	Visual	.575	.493	.539	.532	.581	1.000	.342	.448	.534	.558	.599	.602
	Testout	.380	.266	.434	.389	.448	.342	1.000	.477	.585	.435	.458	.343
	Relevant	.575	.293	.564	.588	.521	.448	.477	1.000	.577	.555	.652	.427
	Choices	.514	.410	.511	.480	.508	.534	.585	.577	1.000	.633	632	.479
	Learnbydo	645	.504	608	.571	.544	.558	.435	.555	633	1.000	693	.523
	Motivate	692	.474	636	.653	.572	599	.458	652	632	.693	1.000	.651
	Emotional	.588	.527	.501	.524	.490	602	.343	.427	.479	.523	651	1.000

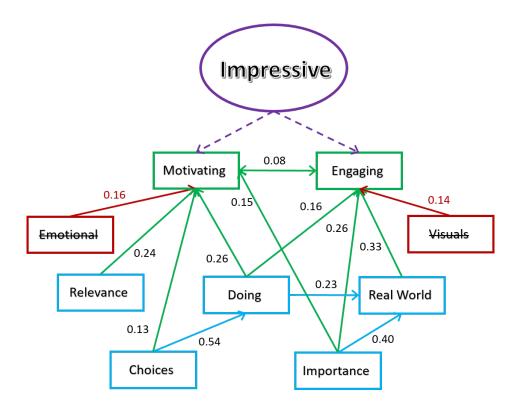
Correlations > 0.60

Correlated Model

Correlations > 0.60



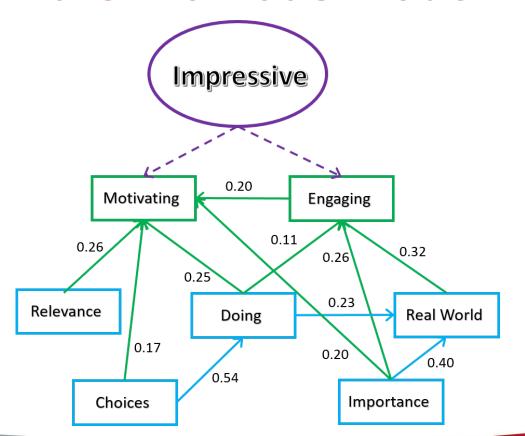
The Initial Model



Regressions:				
	Estimate	Std.Err	z-value	P(> z)
Motivate ~				
MEmotional	0.163	0.021	7.930	0.000
MRelevant	0.244	0.033	7.460	0.000
MLearnByDo	0.217	0.029	7.507	0.000
EWhyImport	0.151	0.036	4.173	0.000
ERealWorld	0.157	0.040	3.949	0.000
LChoices	0.133	0.030	4.459	0.000
Engage ~				
MLearnByDo	0.158	0.024	6.609	0.000
EWhyImport	0.262	0.032	8.274	0.000
ERealWorld	0.331	0.038	8.785	0.000
MVisual	0.144	0.025	5.871	0.000
ERealWorld ~				
EWhyImport	0.399	0.025	16.088	0.000
MLearnByDo	0.226	0.022	10.481	0.000
MLearnByDo ~				
LChoices	0.536	0.028	19.284	0.000
Covariances:				
	Estimate	Std.Err	z-value	P(> z)
.Motivate ~~				
.Engage	0.077	0.023	3.269	0.001

Model Test Baseline Model:	
Test statistic Degrees of freedom P-value	2287.314 26 0.000
User Model versus Baseline Model:	
Comparative Fit Index (CFI) Tucker-Lewis Index (TLI)	0.892 0.766

Parsimonious Model



	Estimate	Std.Err	z-value	P(> z)
Motivate ~	Docimaco	DOG. DII	2 /4140	2 (> 2)
MRelevant	0.259	0.034	7.520	0.000
MLearnByDo	0.250	0.030	8.267	0.000
LChoices	0.165	0.031	5.353	0.000
EWhyImport	0.196	0.037	5.335	0.000
ERealWorld	0.199	0.042	4.766	0.000
Engage ~				
EWhyImport	0.235	0.032	7.436	0.000
ERealWorld	0.319	0.038	8.406	0.000
MLearnByDo	0.112	0.026	4.264	0.000
Motivate	0.201	0.031	6.581	0.000
MLearnByDo ~				
LChoices	0.536	0.028	19.284	0.000
ERealWorld ~				
EWhyImport	0.399	0.025	16.088	0.000
MLearnByDo	0.226	0.022	10.481	0.000

Model Test Baseline Model:					
Test statistic Degrees of freedom P-value	2104.751 18 0.000				
User Model versus Baseline Model:					
Comparative Fit Index (CFI) >.93 (Byrne, 1994 Tucker-Lewis Index (TLI)	0.935 0.806				
Standardized Root Mean Square Residual:	\succ				
<.08 (Browne & Cudeck 1993) SRMR Close to .08 (Hu & Bentler, 1999)	0.081				

There's More to Do

1. What's Left To Do

- Use qualitative data to identify unknown variables that affect Impressiveness
- Incorporate new variables into the model
- Refine existing variables

2. Learning Asset Baseline

- Add "How impressive was this course?" to end of course survey
- Rerun Path Analysis to determine course Impressiveness baseline
- Update course, re-survey, rerun analysis, identify changes in Impressiveness

3. Value

- Quantify effects of course changes
- Compare course baseline scores
- Identify Impressiveness of combined curriculum
- Compare and contrast Impressiveness based on demographics of students
 - What works for whom
 - Identify best global approach

If You Want To, Too

- Identify a strategically critical question/information need that aligns to an organizational goal.
- 2. Assemble a team deliberately by identifying and staffing all required contributions: statistician, project manager, stakeholder representative, L&D professional(s), etc.
- 3. Determine a methodology.
- 4. Establish a communication plan.
- 5. Collect data.
- 6. Analyze date.
- 7. Communicate findings.
- 8. Define any next steps.

Q&A

REFERENCE

How *impressed* would you be if your learning experience ...

- 1. Was engaging?
- 2. Included games and simulations?
- 3. Included real world examples?
- 4. Explained why it is important for you to learn this content?
- 5. Took your prior knowledge into account?
- 6. Was visually appealing?
- 7. Allowed you to test out of sections you could demonstrate proficiency in?
- 8. Was relevant to you?
- 9. Included choices of how you received content (i.e., video, audio, experiences)?
- 10. Allowed you to learn by doing?
- 11. Was motivating?
- 12. Was emotionally compelling?

Principal Component Analysis

Component Matrix^a

Component
1

Engage 867

Realworld .796

Whylmport .800

PriorKnow .775

Visual .774

Relevant .784

Choices .808

Learnbydo .848

Motivate .885

Emotional .754

Communalities > 0.75

Extraction Method: Principal Component Analysis.

> a. 1 components extracted.

A **communality** is the extent to which an item correlates with all other items.

KMO and Bartlett's Test

Kaiser-Meyer-Olkin Meas	.945 🛪	
Bartlett's Test of	Approx. Chi-Square	2570.203
Sphericity	df	66
	Sig.	.000

* KMO > 0.80 reveals sampling was adequate

KMO measure	Interpretation
KMO ≥ 0.90	Marvelous
0.80 ≤ KMO < 0.90	Meritorious
0.70 ≤ KMO < 0.80	Average
0.60 ≤ KMO < 0.70	Mediocre
$0.50 \le KMO < 0.60$	Terrible
KMO < 0.50	Unaccentable

KMO and Bartlett's test of sphericity | Analysis INN.

Total Variance Explained

	Initial Eigenvalues			Extractio	n Sums of Square	ed Loadings
Component	Total	% of Variance	Cumulative %	Total	% of Variance	Cumulative %
1	7.498	62.484	62.484	7.498	62.484	62.484
2	.869	7.244	69.728			
3	.656	5.465	75.193			
4	.520	4.335	79.528			
5	.457	3.811	83.339			
6	.445	3.708	87.047			
7	.327	2.723	89.770			
8	.312	2.596	92.366			
9	.293	2.438	94.804			
10	.244	2.035	96.839			
11	.200	1.665	98.504			
12	.179	1.496	100.000			

Extraction Method: Principal Component Analysis.

DAU is a **leader in implementing Kirkpatrick's Four Levels of Evaluation.** Each year DAU collects **hundreds of thousands of evaluations** after training events to determine whether the curriculum and its outcomes were effective.

Example DAU End of Course Business Intelligence Dashboard



- Immediate post-course and 60-day follow-up evaluations are deployed to students, and separate surveys are also deployed to their supervisors.
- Over the years we have received positive student feedback in all Four Levels of Evaluation. The University's customers consistently give top ratings to DAU's learning assets and the outstanding faculty who deliver them.
- This study has the potential to take DAU beyond 4 Levels of Kirkpatrick surveys and help us understand how to Impress our students with content and delivery.

About DAU

DAU Vision

An accomplished and adaptive workforce, giving the Warfighter a decisive edge.

DAU Mission

Provide a global learning environment to develop qualified acquisition, requirements, and contingency professionals who deliver and sustain effective and affordable warfighting capabilities.

- 10 U.S. Code Section 1746 Defense Acquisition University
- 1992 Doors opened